ECONOMIC DEVELOPMENT



& COMMUNICATIONS

Monthly Report - October 2025





City of Turlock – Economic Development & Communications

Executive Summary – October 2025 Report

Key Highlights

- Conducted 21 business visits in October (68 total FY25-26) as part of the Business Retention & Expansion Program, highlighted Jura's Pizza's 46-year milestone and Dave's Hot Chicken grand opening.
- Hosted the Annual City of Turlock Job Fair on November 5 with 40+ employers and 460+ job seekers,
 strengthening local employment connections.
- Promoted Fresno State Parent University no-cost virtual courses to build workforce skills and career readiness for Turlock residents.
- Continued marketing the Westside Industrial Specific Plan (WISP), a 2,600-acre industrial hub supporting innovation, sustainability, and quality job creation.
- Highlighted key commercial investment opportunities at 1901 Geer Road and 250 Market Street,
 driving new business attraction efforts.
- Hosted no-cost workshop on AI Business Solutions Showcase and provided media coverage for the First-Time Homebuyer Workshop.
- Launched the "Discover Turlock for the Holidays" campaign, achieving 379K+ ad impressions and a
 75% video completion rate, encouraging residents and visitors to shop and dine locally.
- Supported community engagement events such as Trick-or-Treat & Meet and the Geer Road
 Pavement Rehabilitation Meeting while continuing LeaderGov professional development to enhance staff leadership and collaboration.

Summary:

October reflected strong momentum across economic development, workforce partnerships, and communications, reinforcing Turlock's commitment to sustainable growth and community connection.



TURLOCK BY THE NUMBERS

TURLOCK POPULATION

20 MILE POPULATION RADIUS

73,100 640,000

*POPULATION ERROR ON AUGUST REPORT

TURLOCK LABOR FORCE

33,000

Data Sources: ESRI, Placer.AI, CSU Stanislaus





CSU STANISLAUS AVERAGE ANNUAL ENROLLMENT

8,000 - 10,000





General Overview

California sales tax receipts increased by 0.2% over the same quarter from last year, with Northern California reporting a 0.4% increase compared to a 0.2% increase for Southern California. Sales tax receipts for the City of Turlock decreased by 3.0% over the same period.

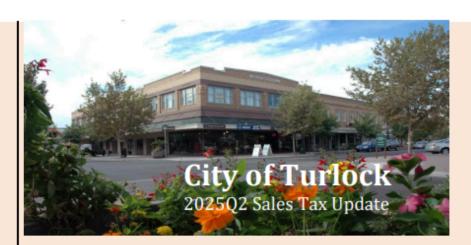
Economic Activity: Real Gross Domestic Product (GDP) increased at an annual rate of 2.5% in the first quarter of 2025. U.S. inflation ticked up to 2.7% in June of 2025, down 6.4 percentage points from its most recent peak of 9.1% in June of 2022. California's headline inflation increased to 3.0%. (DIR, BEA, BLS, August Finance Bulletin)

Employment: The U.S. unemployment rate remained the same at 4.1% in April of 2025. California's unemployment rate increased by 0.1 percentage point to 5.4% as of June 2025, 0.4 percentage points higher than the September 2023 rate of 5.0% (EDD, BLS, April Finance Bulletin)

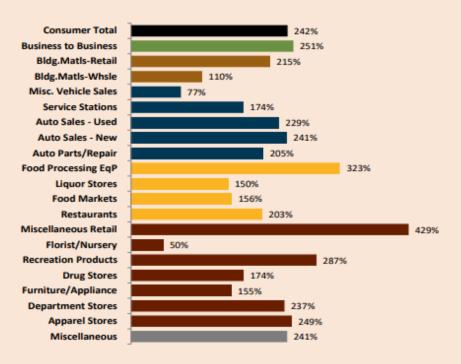
Personal Income: U.S. personal income increased by 4.9% for the first quarter of 2025, compared to same quarter previous year. Compensation of employees increased by 4.8% while personal current taxes increased by 7.9% from the previous period, resulting in a net gain of 4.5% in disposable income. (BEA)

Quarterly Business Activity Performance Analysis

2025Q2 Taxable Sales \$ 486.1 million 2024Q2 Taxable Sales \$ 514.1 million Percent Change -5.5%



2nd Quarter 2025 Sales Tax & Capture Gap Analysis Report STANISLAUS COUNTY REGION



Top 25 Sales & Use Tax Generators

The list is alphabetical and is based on sales from May, 2024 through June 2025.

These twenty five businesses generate 60.1% of Turlock's Sales and Use Tax Revenue.

HOME DEPOT

AMAZON.COM - EC
AMAZON.COM SERVICES - EC
ARCO AM/PM MINI MARTS
BONANDER PONTIAC/BUICK/GMC
CHEVRON SERVICE STATIONS
COSTCO WHOLESALE
DICK'S SPORTING GOODS
FIRE HOUSE COOPERATIVE - MMD
GARTON FORD TRACTOR

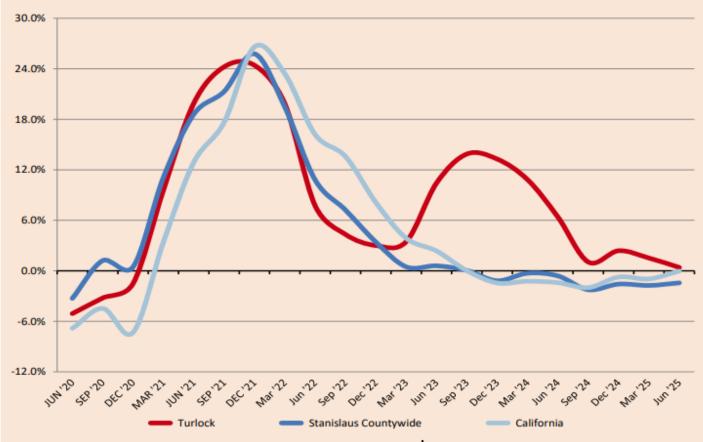
HPS TECH CALIFORNIA
JOE M.GOMES AND SONS
KOHL'S DEPARTMENT STORES
LOWE'S HOME CENTERS
MCDONALD'S RESTAURANTS
N & S TURLOCK
NELSON-JAMESON

ROSS STORES SMITH CHEVROLET TARGET STORES TJ MAXX

TURLOCK CRYSLR DDGE JEEP RAM UNITED RENTALS

VALERO SERVICE STATIONS WAL MART STORES

Annualized Change in Sales Tax Cash Receipts



Sal	lec'	Tav	Rev	enue	on:	a Casl	h Basis
Эd	es	IdX	Rev	enue	: On a	a Casi	II Dasis

	2025Q2	2024Q2	% Change
General Retail	2,310,753	2,395,683	-3.5%
Food Products	823,390	805,016	2.3%
Transportation	862,612	839,576	2.7%
Construction	237,228	439,482	-46.0%
Business To Business	633,210	647,822	-2.3%
Miscellaneous	73,168	39,014	87.5%
Gross 1%	4,940,363	5,166,593	-4.4%
County Pool	886,907	840,774	5.5%
State Pool	1,492	4,323	-65.5%
County Sharing	(291,438)	(300,584)	3.0%
Administration	(40,455)	(42,753)	5.4%
Subtotal	556,506	501,759	10.9%
Total Sales Tax	5,496,869	5,668,351	-3.0%
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Sales Tax Cash Basis Performance Stanislaus County

	% Change
Ceres	-10.8%
Modesto	-5.7%
Newman	-9.5%
Oakdale	-0.2%
Patterson	-1.9%
Riverbank	38.8%
Turlock	-3.0%
Waterford	-5.8%
Hughson	1.4%
Stanislaus County	5.5%
Countywide	-0.5%



Business Retention and Expansion (BRE)

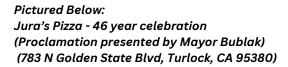
Business Retention and Expansion (BRE) plays a vital role in economic development by prioritizing the needs of existing businesses within the City. These businesses serve as the backbone of the local economy, driving job creation and economic resilience.

Through proactive engagement and support, BRE initiatives help businesses address challenges, capitalize on growth opportunities, and remain competitive, ultimately reinforcing the City's economic stability and reducing the likelihood of business closures.

During the month of October 2025, City of Turlock Economic Development staff met with 21 local businesses and organizations.



(reporting period: 7/1/2025 - June 30/2026)









Pictured Above: Newly opened business, PLAY Turlock is located at 749 N Golden State Blvd, Turlock, CA 95380





Pictured Above:
City Economic Development staff visit Turlock
businesses with the Small Business
Development Center and the Turlock Chamber
of Commerce, educating Turlock businesses on
available business resources.

Pictured Below: Who's ready for hot chicken? Dave's Hot Chicken officially opened on 10/30/2025 and is located at 2741 Countryside Dr., Turlock, CA 95380.



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Workforce Development - Talent Development

Workforce development within economic development refers to a set of strategies and activities designed to enhance the skills, knowledge, and capabilities of the local labor force to meet current and future economic and industry needs.

It is an important element of economic development because a well-trained and adaptable workforce is vital for attracting and retaining businesses, fostering innovation, and driving economic growth.





Annual City of Turlock Job Fair November 5, 2025

The annual City of Turlock Job Fair took place on November 5, 2025, at New Life Christian Center, bringing together 40+ employers and over 460 job seekers. It was inspiring to see community partners and regional employers working together to help residents connect with meaningful employment opportunities.









Fresno State - Parent University Virtual Courses (no cost for Turlock residents)

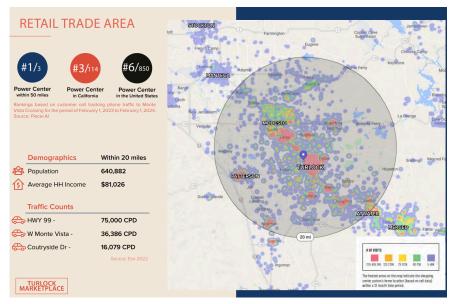




Attraction strategies within economic development are designed to draw new businesses, industries, and investments to a region. These strategies typically involve a combination of marketing, incentives, infrastructure development, and partnership-building to create a compelling case for businesses to relocate or expand.

• The Westside Industrial Specific Plan (WISP) is one of Turlock's greatest assets, cultivating a dynamic industrial hub that fuels local business growth, generates quality jobs, and strengthens our economy. Spanning 2,600 acres, this area represents smart planning and strategic expansion, driving innovation, advancing sustainability, and creating opportunities that support a circular economy for the entire community. We are proud to highlight the vision behind this development and look forward to the bright future it continues to shape!









Above: Available Turlock commercial properties; 1901 Geer Road and 250 Market Street.



Business Workshops

Supporting startups and entrepreneurs is a strategic investment in economic development. Innovation sparks new ideas, technologies, and businesses, driving job creation and adding lasting value to the local economy.

The City of Turlock supports startups, entrepreneurs, and the broader business community by offering no-cost business workshops and implementing targeted business development programs.

These workshops are held monthly and feature a wide range of topics and strategies, presented by guest speakers with expertise in various areas of business.

Recent business workshops:

10/23/2025: AI Business Solutions Showcase For more information, see flyer below.

11/5/2025: First Time Home Buyer Workshop (Presented by Housing Program Services Division)





Program Services Division





Date:

November 5, 2025 from 6:00 p.m. to 8:00 p.m

Location: Turlock City Hall, Yosemite Room 156 S. Broadway, Turlock, CA

WITH OUR FIRST TIME HOME BUYER PROGRAM

CONTACT INFORMATION: (209) 668-5610 HPS@turlock.ca.us







Discover Turlock for the Holidays

Have you noticed our "Discover Turlock for the Holidays" graphics and holiday videos?

This strategic marketing campaign is designed to attract more visitors to Turlock while encouraging consumers to shop in Turlock and support our businesses. The graphics and holiday videos are part of a citywide effort to spread holiday cheer and showcase all that Turlock has to offer this season!

Marketing Campaign Results for Date Range: Oct. 14 - Nov. 9, 2025

Highlights:

- Our holiday ads have been seen over 379,000 times so far!
- 269,160 static ads (images) reached local and regional audiences.
- 110,370 video ads played online with 82,470 people watching the full video from start to finish!
- That's an impressive 75% video completion rate!

Turlock's message is spreading — encouraging more visitors to shop, dine, and celebrate the holidays right here in our community.

- Explore local shops, dining, and events: <u>DiscoverTurlock.com</u>
- *Watch our holiday video: https://www.instagram.com/reel/DP7DtmaEn6x/





Community News and Events

Turlock is home to a variety of family-friendly community events held throughout the year. October was no exception, bringing a number of exciting and fun activities for all to enjoy.

- 10/30/2025: Trick or Treat & Meet at the Turlock Police Department
- 10/22/2025: Geer Road Pavement Rehabilitation Project Community Meeting

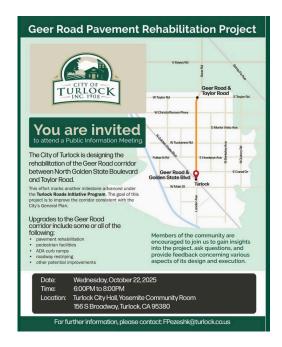
















Halloween Fun!











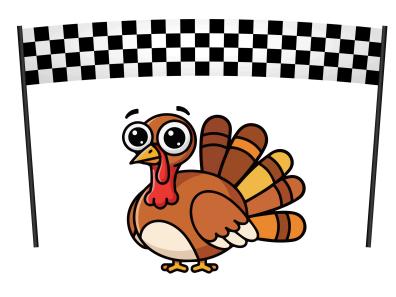






Upcoming Community Events:











Leadergov Training for Department

Through the City of Turlock's partnership with Leadergov for professional learning and development, the Economic Development and Communications Department participates in monthly leadership sessions focused on enhancing individual and team performance. These sessions provide structured opportunities for staff to engage in strategic activities that foster professional growth, strengthen communication and collaboration, and align departmental efforts with the City's broader organizational goals. The program also supports the development of leadership competencies, promotes a culture of continuous improvement, and reinforces the City's commitment to high-quality public service.

Initial department activities and topics include:

- DISC Assessments
- Department Goal Setting Session
- Department SWOT Analysis (Strengths, Weaknesses, Opportunities, Threats)
- My Personal inventory Activity (describing individual work style, personality, etc.)
- Leading Change and Keys to facilitating Change







C O M M U N I C A T I O N S U P D A T E

Did you know?

You can stay up to date on City of Turlock announcements and information by visiting the following website and social media pages.



https://www.cityofturlock.org/

facebook

https://www.facebook.com/CityofTurlockCityHall https://www.facebook.com/CityofTurlockEconomicDevelopment



https://www.instagram.com/city.of.turlock

Linked in

https://www.linkedin.com/company/city-of-turlock/

To stay up to date on FREE business workshops, resources, and events visit:



www.cityofturlock.org/businessresources

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